



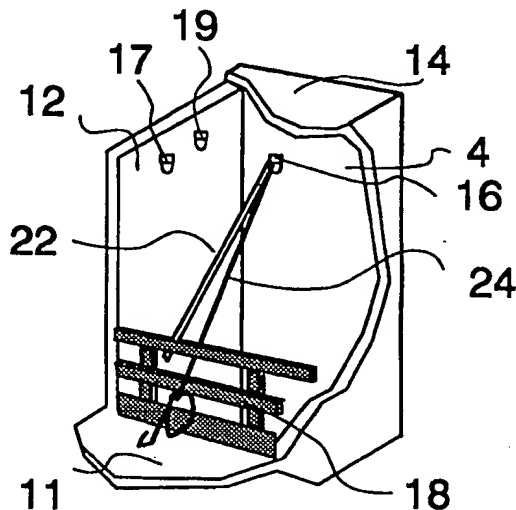
## INTERNATIONAL APPLICATION PUBLISHED UNDER THE PATENT COOPERATION TREATY (PCT)

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(54) Title: PROCEDURE AND APPARATUS FOR THE INSTALLATION OF AN ELEVATOR

## (57) Abstract

The invention relates to a procedure and an apparatus for the installation of an elevator. According to the invention, at least one suspension element (16, 17) is fixed to the upper part of the elevator shaft, to which element is fitted a suspension means (24) used to support shaft equipment during installation. The suspension means (24) is mounted on the suspension element (16, 17) using a mounting tool (22) from the top floor landing (11).



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## PROCEDURE AND APPARATUS FOR THE INSTALLATION OF AN ELEVATOR

The present invention relates to a procedure as defined in the preamble of claim 1 and to an apparatus as defined in the preamble of claim 15 for installing an elevator.

- 5 The installation of an elevator is a critical stage in a building project. The elevator must be available for use as early as possible during the construction period. The elevator should function at this stage in the same way as it will in a finished building, and e.g. the safety equipment must be in operation.
- 10 On the other hand, the elevator should be installed as quickly as possible without causing disturbances in other construction work. Special installations intended for the installation and construction period should be kept to a minimum and the elevator should be directly installed in its final form to avoid the
- 15 need for later adjustments and trimming. The elevator must be installed quickly and economically. Additional features to the standard requirements are encountered in the installation of an elevator without machine room, in which all the shaft equipment must be mainly installed in the shaft space.
- 20 The object of the present invention is to create a new and economical solution for the installation of an elevator. To achieve this, the procedure of the invention is characterised by the features presented in the characterisation part of claim 1. The apparatus of the invention is characterised by the features
- 25 presented in the characterisation part of claim 15.

By using the solution of the invention, the shaft equipment for an elevator can be installed quickly and reliably. The entire installation work can be carried out in the shaft and from the top and bottom floor landings. No equipment outside the shaft

30 is needed during the installation, and the installation can be carried out without disturbing other construction work and conversely, without other construction work disturbing elevator installation.

One idea of the invention is to install an elevator without any scaffolding in the shaft. Everything will be done from outside on the topmost floor and from the roof of the car. According to the invention the pulley with the rope for the installation  
5 hoist is fixed with a stick to a lifting hook in the top of the well while working on the top floor. Similarly fixing the over-speed governor with a special hanger to a fixing point in top of the well.

When installing the complete elevator using the method of the  
10 invention, the installation is started at the bottom of the pit and is going upwards with using the car as a working platform to install the guide rails. A special hoist is used to drive the car and lifting the guide rails.

Further, when the method of the present invention is used also  
15 the fixing of the supporters for the plumbing jig when working outside the shaft. Also other tasks of aligning the shaft component is carried out from outside at the topmost floor. such as: aligning and fixing the jig to the supporters, lowering down the plumbing lines, doing all the measurements of the  
20 shaft alignment and adjusting the jig with all the plumbing wires at the same time.

According to a preferred embodiment of the invention, during the installation of the elevator the overspeed governor is at least in the vertical direction so adjusted that it corresponds  
25 to the final placement of the overspeed governor and after the elevator installation the overspeed governor is detached from the suspension element and fixed in its final mounting point. An element for supporting the overspeed governor is fitted to a suspension element. Further, in a preferred case, the overspeed  
30 governor is mounted on the suspension element and the position at least in the vertical direction is adjusted so that it corresponds to the final position of installation of the overspeed governor and the overspeed governor ropes are adjusted substantially to their final length. The overspeed governor can be

utilised during elevator installation and can be easily installed in its final place without readjusting the rope lengths.

The various pieces of shaft equipment, such as guide rails and landing doors and even the elevator drive machine, are transported from the bottom of the shaft to their final place of installation by means of the elevator car. Separate erecting stages are unnecessary and no assembly scaffolds need to be built.

10 In the following, the invention will be described by the aid of some of its embodiments by referring to the drawings, in which

- Fig. 1 presents an elevator shaft before the elevator is installed,
- Fig. 2 presents the upper part of the shaft when the suspension rope is being mounted,
- Fig. 3 presents the upper part of the shaft when the overspeed governor is being mounted,
- Fig. 4 presents a means for mounting the overspeed governor, and
- 20 - Fig. 5 illustrates the hoisting of the guide rails,
- Fig. 6 illustrates the hoisting of the drive machine into the shaft, and
- Fig. 7 presents the shaft with the drive machine, guide rails and car installed.

25 Fig. 1 shows a cross-section of the elevator shaft 2 before installation of the elevator. The shaft comprises a back wall 4 and front wall 6 with door openings 8 at the landings 10 and 11, and side walls 12. Fixed to the shaft ceiling 14 are suspension elements, such as suspension loops 16, 17 and 19. There  
30 are three suspension loops fixed to the shaft ceiling, of which

the first suspension loop 16 is used to mount a hoisting device, the second suspension loop 17 is used for temporary installation of the overspeed governor and the third suspension loop 19 is used as an auxiliary suspension means during installation as explained in detail later on. The shaft extends somewhat below the lowest floor, forming a pit in which the shaft equipment needed below the elevator car is installed. The door openings are provided with temporary safety walls 18, which may consist of e.g. plastic plates, wooden beams or steel bars.

As illustrated by Fig. 2, a suspension means such as a suspension rope 24 is fixed to the suspension loops 16 in the shaft ceiling using a mounting tool 22. The mounting tool has a slot at one end, to which a clamp at the end of a rope can be fitted. Using the mounting tool, the clamp can be set on the suspension loops by means of a fast coupling from the top floor 11. The suspension rope is attached to a hoisting device 26 (Fig. 3), by means of which the shaft equipment can be hoisted from the shaft bottom to the mounting height. Using a mounting tool 22, an installation-time frame 30 for the overspeed governor 28 is mounted on suspension loop 17. The frame 30 (Fig. 4) comprises a fastening hook 32 fitted to the end of a rod 31, allowing it to be mounted on a suspension loop 17, and an adjusting bar 34 fitted to the other end of the rod 31. The adjusting bar is provided with a series of mounting holes 36, in which a mounting base 38 for the overspeed governor can be fixed. The final mounting height 40 of the overspeed governor in the elevator shaft is marked on the side wall 12 and the overspeed governor is adjusted to the correct height by using the mounting holes in the adjusting bar. After the overspeed governor 28 has been fixed to its installation-time position, the overspeed governor rope 42 is fitted into the groove of the rope pulley of the overspeed governor and dropped into the shaft and fitted onto a diverting pulley mounted in the bottom part of the shaft. The overspeed governor rope is adjusted to its final length, whereupon the overspeed governor is ready for

use in elevator operation during installation. After the installation, the overspeed governor is removed from its installation-time frame and fixed to an elevator guide rail at the same height.

- 5 The guide rails are installed starting from the bottom of the shaft by fixing the lowest car guide rails 44 to the side walls of the elevator shaft by means of rail clamps 46. The guide rails are positioned to their proper locations, which have been determined by plumbing using plumb lines, and adjusted to an upright position using a spirit level. The counterweight guide  
10 rails 48 are installed correspondingly by using e.g. a suitable gauge to adjust the distance from the car guide rails. After the first pair of guide rails has been installed, the elevator car 50 is mounted in the lower part of the shaft and a lifting  
15 hook 54 is fixed to the overhead beam 52 of the frame of the elevator car. Using a hoist 26 and its hoisting rope 27 attached to the lifting hook, the car is hoisted in the shaft during installation. Instead of the elevator car, it is also possible to mount a special erecting stage in the shaft.
- 20 On the top of the car, a safety pedal 55 is mounted. The safety pedal is connected to the safety gear by the overspeed governor rope or a separate rope or lever so that when the safety pedal is in its up position, the safety gear is active. When an installer is working on the car top and wants to lower the car,  
25 he/she must press the safety pedal to release the safety gear, and correspondingly when the installer releases the pedal, the safety gear grips. In this way, reliable stopping is achieved when the elevator car is to be stopped independently of the installation hoist. Moreover, the car is attached to the over-  
30 speed governor rope 42 in the normal manner, so that acceleration of the car beyond the triggering limit of the safety gear will result in activating the safety gear as is known in elevator technology. If the safety gear has been activated either by operation of the safety pedal or triggering of the overspeed

governor, moving the car in the up direction will release the safety gear. During installation, the car is moved up close to the upper end of the guide rail already installed, and fastened to the guide rail with a safety rope. Thus, during the installation of the guide rail, the car is fixed in place with a safety rope independent of the safety equipment of the elevator. The guide rail 54 to be installed next is lifted to the top of the car by means of a hoist and then installed. Proceeding in this manner, the guide rails are installed floor by floor up to the top floor landing.

The last section of one of the car guide rails is installed together with the drive machine of the elevator. The elevator drive machine 58 is fixed to the guide rail section 56 on the bottom floor and, using an installation hoist 26, the drive machine-guide rail combination 60 is hoisted through the bottom-floor door opening and through the gap between the elevator car and the door opening into the shaft and further up the shaft to the top floor landing. The drive machine-guide rail combination 60 is hoisted to the level of the top floor using the installation hoist, whereupon it is pulled onto the top floor landing using an auxiliary hoist mounted on the floor. The elevator car is then hoisted to a level somewhat below the top floor and locked in place by means of safety ropes so that the drive machine-guide rail combination can be installed from car top. The drive machine-guide rail combination 60 is lifted into position by means of the hoist (not shown), which is connected to the hoisting loop 19, and fixed in place. The drive machine-guide rail combination 60 can be brought to the place of installation by different means depending on what sort of means are available. Thus, the drive machine-guide rail combination 60 can also be lifted directly to the top floor landing by using a construction hoist if one is available and if there is an access to the top floor from above. If there are two installation hoists available, then one of them can be used to hoist the drive machine-guide rail combination 60 while the other one is



used to hoist the car to the installation height.

The elevator drive machine is preferably transported to the site of installation packed in a framework having at its bottom edge at least the beams supporting the machine. These supporting beams are provided with ready-made bore holes allowing axles to be fitted in them. The axles are provided with rotatable wheels to carry the elevator drive machine, allowing it to be moved at the site from a means of transport, such as a lorry, to the immediate vicinity of the shaft.

10 To install the elevator ropes 62, the elevator car 50 is lowered to a level near the bottom of the elevator shaft as indicated by the broken-line illustration in Fig. 7. The elevator ropes 62 are threaded manually from the car top via diverting pulleys 64 under the car to the other side of the car and fastened to a rope fixture 66 fixed to the guide rail somewhat above the car. The rope coils 68 are suitably tied on the car top. The rope fixture 66 is detached and the car 50 is hoisted to a level slightly below the top floor (solid lines). The ropes are then passed one at time over the traction sheave 70 and the rope loop is lowered to the counterweight 72, which is resting on the buffers on the shaft bottom. After this, the rope loops are passed around the diverting pulley 74 of the counterweight and the second ends 76 of the ropes are placed in a rope clamp fixed to a counterweight guide rail. The counterweight 72 is set to the correct height and the second ends 76 of the ropes are cut to a suitable length and fastened definitively in the rope clamp.

Using the installation hoist, the doors for the landing door openings are hoisted with the car to the landings via the shaft and mounted on previously installed supporters. The elevator car is used as a measurement aid to adjust the horizontal position of the landing doors.

According to an embodiment, a diverting pulley is suspended

from a suspension element in the shaft ceiling and the hoisting cable of the installation hoist is passed over the diverting pulley. The installation hoist is fixed to the elevator frame on the top of the elevator car so that it is readily available  
5 for use by installers working on the car top. To allow the elevator car to be lifted and lowered during installation, the other end of the hoisting cable is attached to the elevator car, thus forming a 1:2 suspension ratio, which makes it possible to use an installation hoist with a lower hoisting capacity.  
10 When shaft equipment is being hoisted up from the shaft bottom, the elevator car remains locked in place and the hoist is used with a 1:1 suspension ratio. When the guide rails and landing doors are being hoisted to the mounting height using the elevator car, installers do not have to be on the bottom of  
15 the shaft, but instead they can work from the top of the elevator car both during the hoisting and during the installation.

In the foregoing, the invention has been described by the aid of one of its embodiments. However, the presentation is not to be regarded as constituting a restriction of the sphere of patent  
20 protection, but the embodiments of the invention may be varied within the limits defined by the following claims. For instance, instead of being fixed to the shaft ceiling, the suspension element may as well be attached to an element provided in the upper part of the shaft, such as a supporting beam fixed  
25 to the shaft walls.

## CLAIMS

1. Procedure for installing the shaft equipment (44,60,50) to be mounted in an elevator shaft (2), **characterised** in that at least one suspension element (16,17,19) is fixed to the upper  
5 part of the elevator shaft, to which element a suspension means (24) is fitted to support shaft equipment (44,60,50) during installation.
2. Procedure as defined in claim 1, **characterised** in that the suspension element (16,17,19) is fastened to the ceiling (14)  
10 of the elevator shaft.
3. Procedure as defined in claim 1 or 2, **characterised** in that a hoisting device (26) is attached to the suspension means (24) and, using said hoisting device, the car (50) is hoisted in the elevator shaft and the guide rails (44) are hoisted into the  
15 shaft using the car (50).
4. Procedure as defined in claim 1 or 2, **characterised** in that a hoisting device (26) is attached to the suspension means (24) and, using said hoisting device, the motor (58) is hoisted into the upper part of the elevator shaft; and the motor (58) is  
20 mounted in the upper part of the shaft (2).
5. Procedure as defined in claim 4, **characterised** in that the motor (58), with the elevator traction sheave attached to it, is first fixed to an elevator guide rail (56) to form a drive machine-guide rail combination (60), whereupon the drive ma-  
25 chine-guide rail combination (60) is hoisted into the upper part of the elevator shaft.
6. Procedure as defined in any one of claims 4 - 5, **characterised** in that, to rig the elevator car (50), the car is supported by the hoisting device (26) attached to the suspension means and the ropes (62) are passed below the car (50) and over the traction sheave (70) and further via a diverting pulley (74) on the counterweight (72) and fixed to the upper part of

the shaft.

7. Procedure as defined in any one of claims 4 - 6, **characterised** in that the mounting of the suspension means (24) and the hoisting device (26) is done from the top floor (11).

5 8. Procedure as defined in claim 1, **characterised** in that during the installation of the elevator an overspeed governor is fitted to a suspension element (17), which is fastened to the upper part of the elevator shaft (2) and that the position of the overspeed governor (28) at least in the vertical direction  
10 is so adjusted that it corresponds to the final placement of the overspeed governor (28), and that after the elevator installation, the overspeed governor is detached from the suspension element (17) and fixed in its final mounting point (56).

15 9. Procedure as defined in claim 8, **characterised** in that an element (30) for supporting the overspeed governor is fitted to the suspension element (17), and that the overspeed governor is fixed in its final mounting point (56) after the elevator guide rails (56) have been installed

20 10. Procedure as defined in claim 8 or 9, **characterised** in that the suspension element (17) is fastened to the ceiling (14) of the elevator shaft.

11. Procedure as defined in any one of claims 8 - 10, **characterised** in that the length of the rope (42) of the overspeed governor (28) is adjusted substantially to its final length.

25 12. Procedure as defined in any one of claims 8 - 11, **characterised** in that, at the final stage of installation, the overspeed governor (28) is supported by a hoisting device attached to a suspension means and the overspeed governor (28) is fixed in its final mounting position.

30 13. Procedure as defined in any one of claims 8 - 12, **characterised** in that, in its final mounting position, the overspeed

governor (28) is fixed to a guide rail.

14. Procedure as defined in any one of claims 9 - 13, **characterised** in that the overspeed governor supporting element (30) and the overspeed governor (28) are installed working on the top floor (11).

15. Apparatus for installing the shaft equipment for an elevator, **characterised** in that it comprises a suspension element (16,17,19), which can be attached to the ceiling (14) of the elevator shaft or to the upper part (12) of a wall of the elevator shaft, and a suspension means (24) allowing shaft equipment to be carried or supported by the suspension element at least during installation.

16. Apparatus as defined in claim 15, **characterised** in that it comprises a mounting tool (22), by means of which the suspension means (24) can be set on the suspension element (16,17,19) from the top floor (11).

17. Apparatus as defined in claim 16, **characterised** in that the mounting tool (22) comprises a bar or rope whose one end is provided with a means for the mounting of the suspension device (24).

18. Apparatus as defined in claim 15, **characterised** in that it comprises a supporting means (30) allowing the overspeed governor (28) to be supported by the suspension element (17) at least during installation of the elevator.

19. Apparatus as defined in claim 18, **characterised** in that it comprises a mounting tool (22), by means of which the means (30) for supporting the overspeed governor (28) can be set on the suspension element (17) from the top floor (11).

20. Apparatus as defined in claim 19, **characterised** in that the mounting tool (22) comprises a bar whose one end is provided

with a device for the mounting of shaft equipment.

21. Apparatus as defined in any one of claims 18 - 20, characterised in that the apparatus comprises a mounting base (38) for the overspeed governor (28), and adjusting elements (34) by means of which the overspeed governor (28) can be adjusted at least to the final height position.

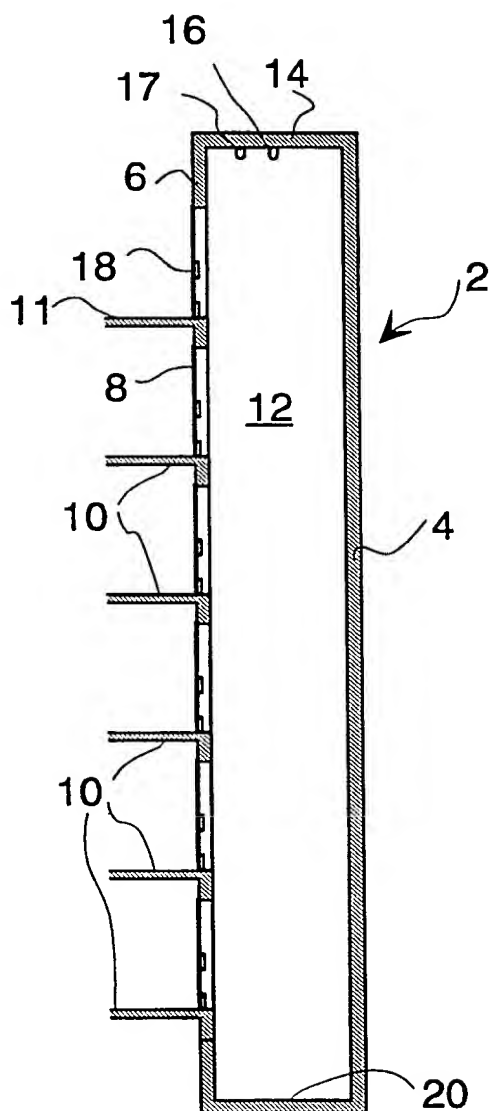


Fig. 1

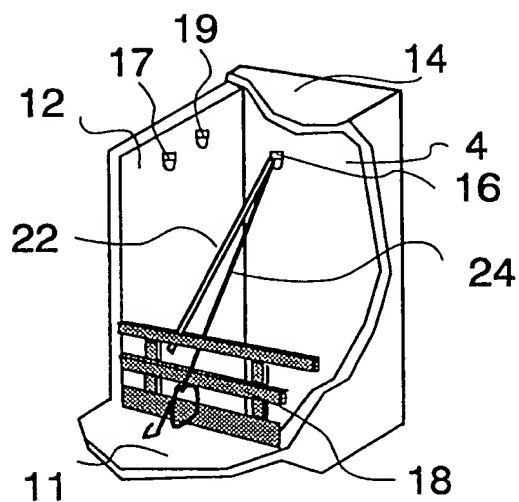


Fig. 2

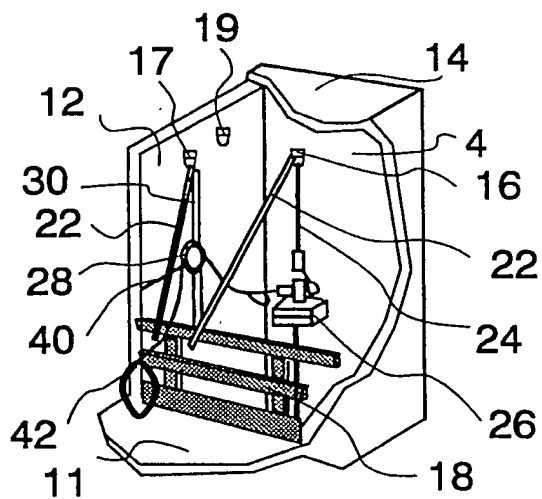


Fig. 3



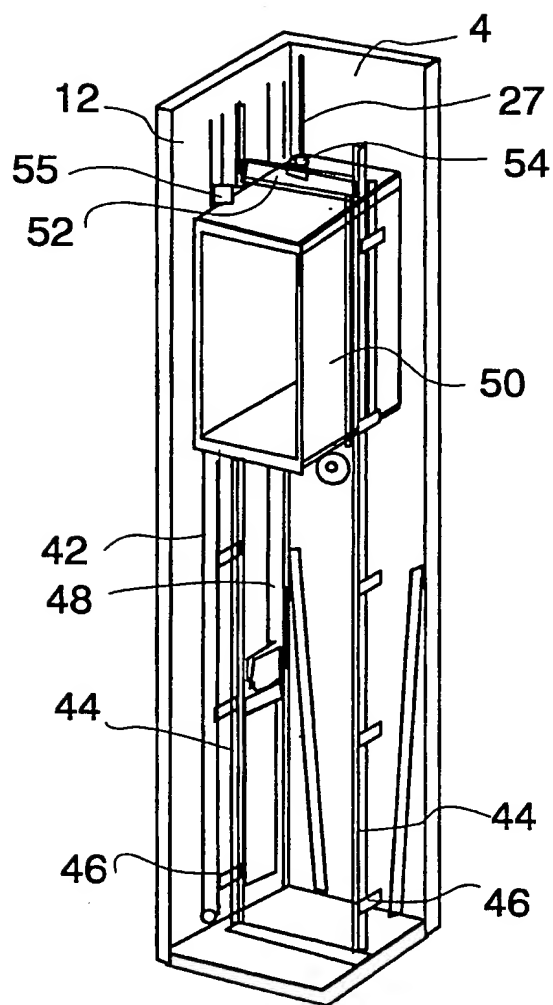


Fig. 5

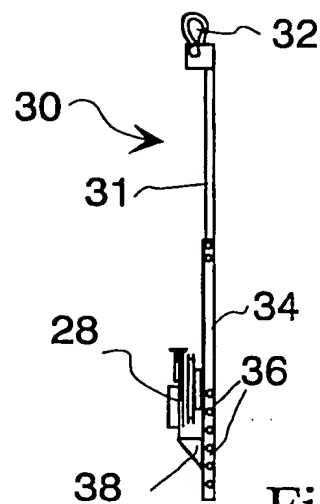


Fig. 4

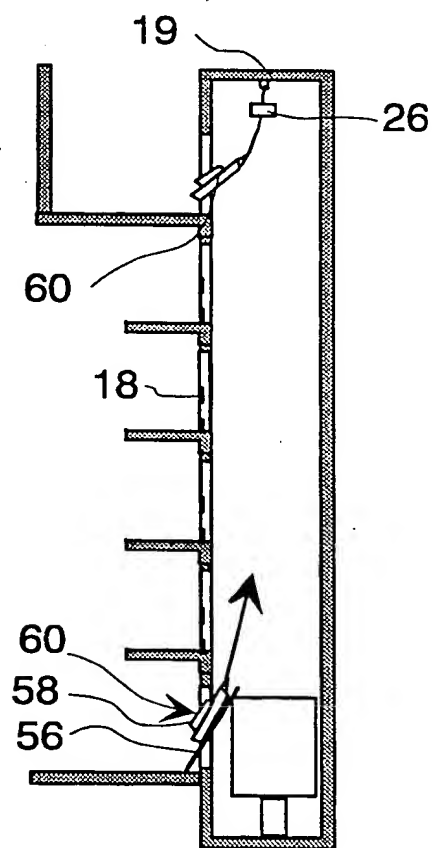


Fig. 6

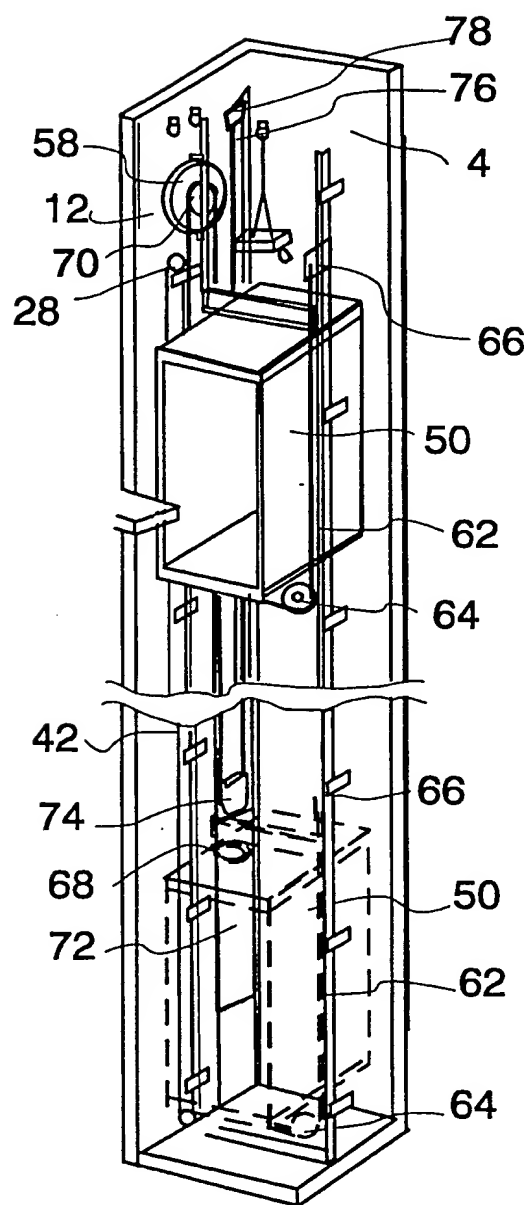


Fig. 7

## INTERNATIONAL SEARCH REPORT

International application No.

PCT/FI 98/00207

## C (Continuation). DOCUMENTS CONSIDERED TO BE RELEVANT

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Information on patent family members

09/06/98

International application No.

PCT/FI 98/00207

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## INTERNATIONAL SEARCH REPORT

International application No.

PCT/FI 98/00207

## A. CLASSIFICATION OF SUBJECT MATTER

IPC6: B66B 19/00

According to International Patent Classification (IPC) or to both national classification and IPC

## B. FIELDS SEARCHED

Minimum documentation searched (classification system followed by classification symbols)

IPC6: B66B

Documentation searched other than minimum documentation to the extent that such documents are included in the fields searched

SE,DK,FI,NO classes as above

Electronic data base consulted during the international search (name of data base and, where practicable, search terms used)

WPI, PAJ

## C. DOCUMENTS CONSIDERED TO BE RELEVANT

| Category* | Citation of document, with indication, where appropriate, of the relevant passages   | Relevant to claim No. |
|-----------|--|-----------------------|
| X         | EP 0457152 A2 (OTIS ELEVATOR COMPANY),<br>21 November 1991 (21.11.91), column 4,<br>line 3 - line 23, figures<br>--                          | 1-3,15                |
| X         | US 5000292 A (J.C. CHAPELAIN ET AL), 19 March 1991<br>(19.03.91), column 2, line 60 - line 64; column 3,<br>line 40 - line 63, figures<br>-- | 1-3,15                |
| X         | US 5020641 A (J.H. OLSEN ET AL), 4 June 1991<br>(04.06.91), column 2, line 39 - line 42, figure 3<br>--                                      | 1,3,15                |
| A         | US 3851736 A (W.A. WESTLAKE ET AL),<br>3 December 1974 (03.12.74), figures<br>--   | 1-3,15                |

☒ Further documents are listed in the continuation of Box C.☒ See patent family annex.

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Date of the actual completion of the international search

12 June 1998

Date of mailing of the international search report

25 -06- 1998

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